



2018 SINGAPORE 1000 FAMILY OF RANKINGS MEDIA CONFERENCE

08 MARCH 2018

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**THE 31ST SINGAPORE 1000 & SME 1000
INCORPORATING SINGAPORE
INTERNATIONAL 100**

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**MEDIA CONFERENCE
08 MARCH 2018**

PANELISTS

MR JAMES GOTHARD

General Manager
Credit Services & Strategy SEA
Experian

MR IAN CHOW

Head of Research
DP Information Group

MR LIM TZE-YUEN

Partner, Assurance
EY

SINGAPORE 1000 FAMILY OF RANKINGS

The Nation's Top 1000 Corporations & SMEs



31 Years of History

A snapshot of Singapore's top performing companies ranked by financial performance. A comprehensive annual audit of the performance of Singapore's private sector.



Over **70,000** audited financials reviewed annually.



Ranked by **quantifiable performance**.



No paid participation, no nomination.



A Steering Committee examines financials and business profiles.

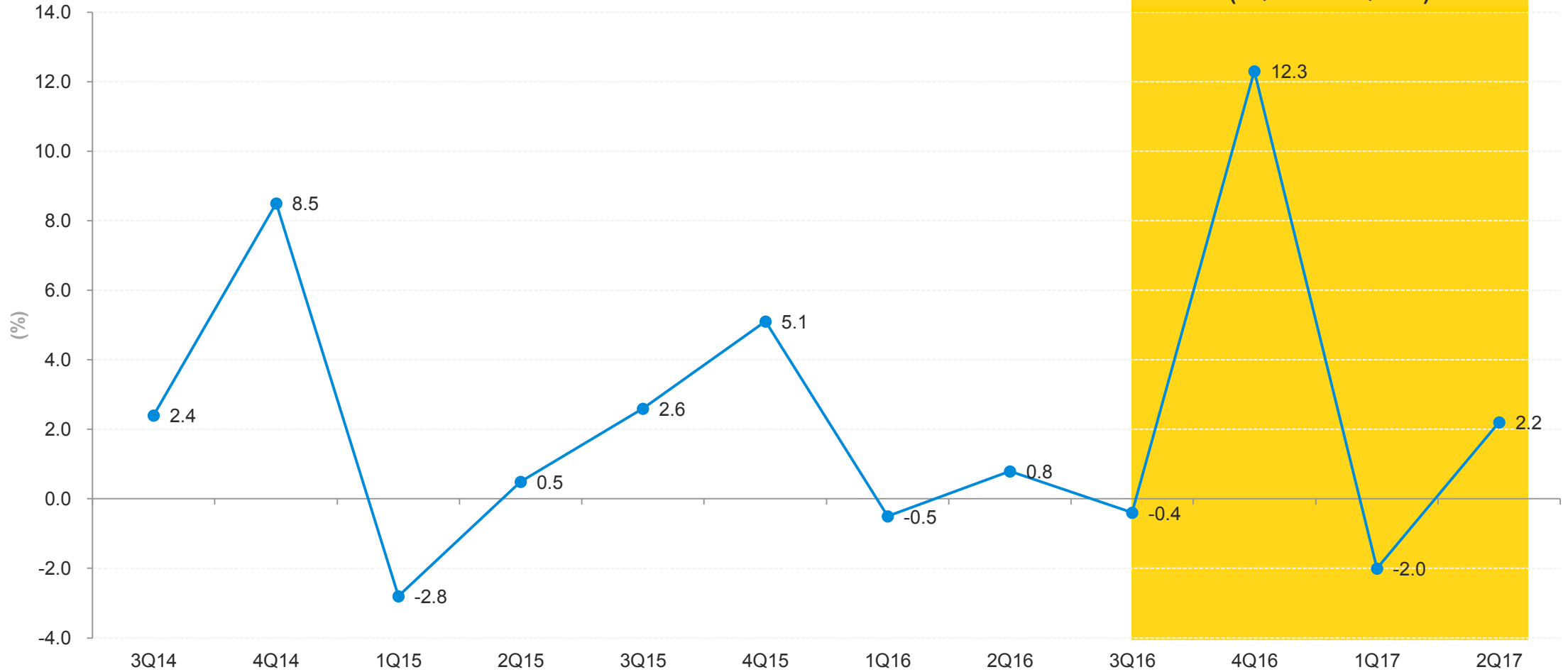


SINGAPORE 1000
SINGAPORE SME 1000
INTERNATIONAL 100

S1000 RANKING PERIOD

Gross Domestic Product (GDP) at 2010 Market Prices

Ranking Period:
1 June 2016 – 31 May 2017
(3Q2016 – 2Q2017)





SINGAPORE 1000

SINGAPORE 1000 2018

INDUSTRY ANALYSIS

BUSINESS SECTORS	Absolute Profits SGD'000		% Change from Prev	Absolute Turnover SGD'000		% Change from Prev
	Curr	Prev	(+/-)	Curr	Prev	(+/-)
COMMERCE-RETAIL	1,111,457	1,056,178	5.23	22,180,829	21,634,969	2.52
COMMERCE-WHOLESALE	40,438,808	30,600,054	32.15	1,785,487,734	1,720,481,159	3.78
CONSTRUCTION	824,302	645,242	27.75	15,231,515	12,983,375	17.32
ELECTRICITY/GAS/WATER	2,981,851	1,985,528	50.18	28,251,769	32,098,526	-11.98
FINANCE	30,836,534	27,085,419	13.85	117,944,310	118,308,446	-0.31
HOLDINGS	18,449,248	19,082,395	-3.32	108,842,408	96,270,365	13.06
HOSPITALITY / F&B	311,328	206,323	50.89	3,408,515	2,339,188	45.71
INFORMATION & COMMUNICATIONS	11,614,341	11,293,755	2.84	100,447,408	99,249,015	1.21
MANUFACTURING	35,732,321	32,881,204	8.67	269,230,383	309,941,257	-13.14
PROPERTY	20,570,988	15,394,966	33.62	62,413,607	56,311,002	10.84
SERVICES	11,650,079	12,126,416	-3.93	103,606,303	82,949,514	24.9
TRANSPORT/STORAGE	8,269,213	13,073,491	-36.75	168,233,890	203,229,791	-17.22
Total	182,790,471	165,430,971	10.49	2,785,278,670	2,755,796,606	1.07



SINGAPORE SME 1000

SINGAPORE SME 1000

Industry Analysis

BUSINESS CLASSIFICATION	Profits SGD'000		%	Turnover SGD'000		%
	2018	2017		2018	2017	
COMMERCE-RETAIL	64,476	62,043	3.9	1,256,803	1,259,905	(0.3)
COMMERCE-WHOLESALE	328,235	424,494	(22.7)	6,924,024	8,426,562	(17.8)
CONSTRUCTION	230,802	201,939	14.3	2,871,170	3,120,598	(8.0)
ELECTRICITY/GAS/WATER	1,554	-	-	42,390	-	-
FINANCE	149,973	214,524	(30.1)	706,910	733,356	(3.6)
HOLDINGS	465,660	608,032	(23.4)	1,584,030	1,914,642	(17.3)
HOSPITALITY / F&B	91,663	85,899	6.7	1,303,636	1,163,331	12.1
INFORMATION & COMMUNICATIONS	40,451	55,468	(27.1)	602,141	535,938	12.4
MANUFACTURING	439,426	345,984	27.0	3,136,294	3,421,381	(8.3)
PROPERTY	610,926	693,298	(11.9)	2,779,983	3,180,596	(12.6)
SERVICES	192,905	213,201	(9.5)	2,865,564	3,026,780	(5.3)
TRANSPORT/STORAGE	261,747	566,617	(53.8)	2,608,617	3,461,578	(24.6)
Total	2,877,819	3,471,501	(17.1)	26,681,561	30,244,668	(11.8)



BUSINESS OUTLOOK



BUSINESS OUTLOOK

SBF-DP SME Index

Overall Index (out of 100) / Forecast Periods / Sectors	1Q16 – 2Q16	2Q16 – 3Q16	3Q16 – 4Q16	4Q16 – 1Q17	1Q17 – 2Q17	2Q17 – 3Q17	3Q17 – 4Q17	4Q17 – 1Q18	1Q18 – 2Q18	QoQ Change (%) by Sector
Commerce / Trading	51.1	50.9	51.7	49.9	49.6	50.1	50.5	50.6	51.0	▲ 0.8
Construction / Engineering	51.7	51.1	52.0	50.1	49.4	50.2	50.4	49.9	50.4	▲ 1.0
Manufacturing	50.6	49.6	50.5	49.2	48.8	49.7	50.1	50.4	51.0	▲ 1.2
Retail / F&B	50.9	50.1	50.9	50.1	49.7	50.3	51.3	50.4	50.6	▲ 0.4
Business Services	53.5	51.4	52.4	50.3	50.5	50.8	51.6	51.3	52.1	▲ 1.6
Transport / Storage	53.1	50.8	51.9	49.7	49.2	49.6	50.8	50.5	50.7	▲ 0.4
Overall	51.1	50.0	51.9	50.2	49.8	50.4	50.9	50.6	51.2	
Percentage change QoQ (%)	θ	θ	▲	θ	θ	▲	▲	θ	▲	
	1.5	2.2	3.8	3.3	0.8	1.2	1.0	0.6	1.2	



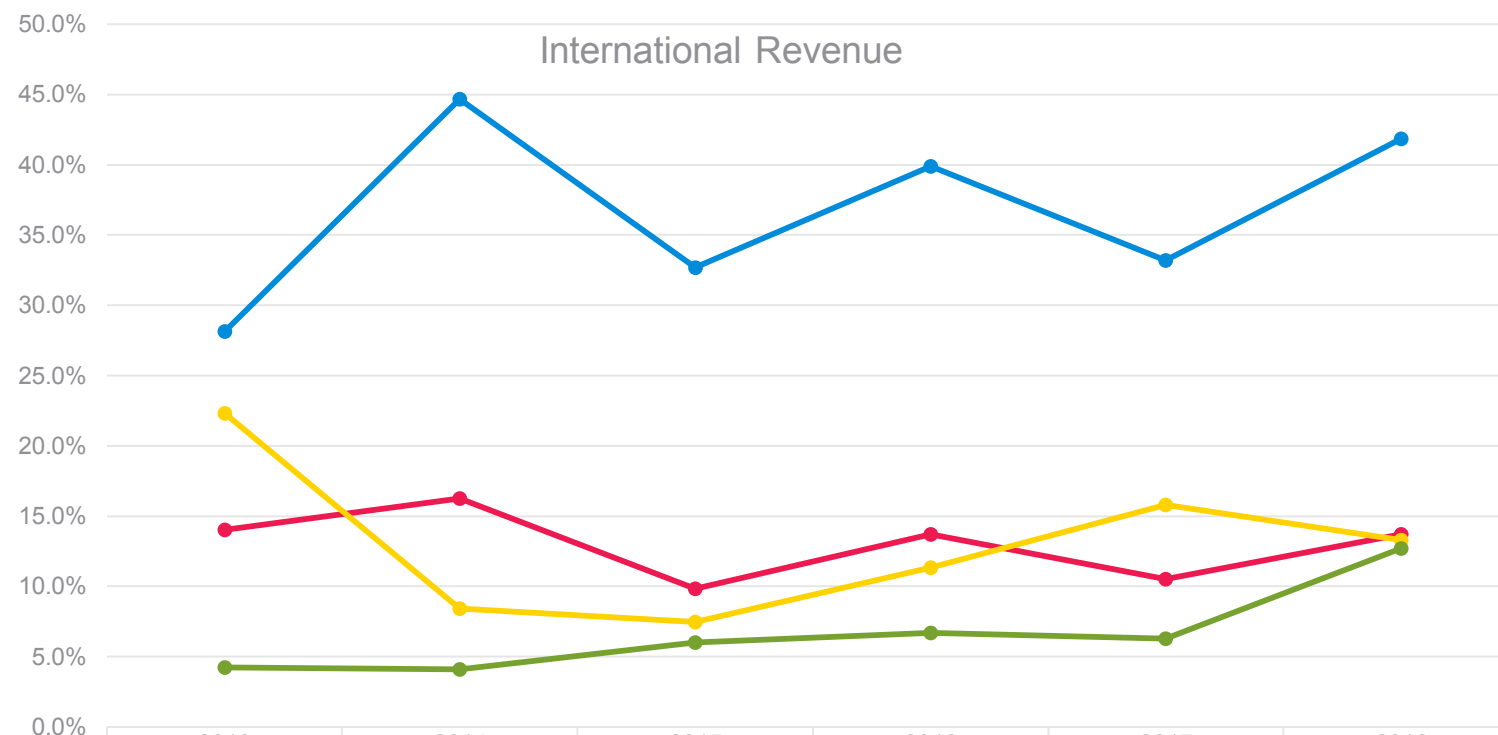
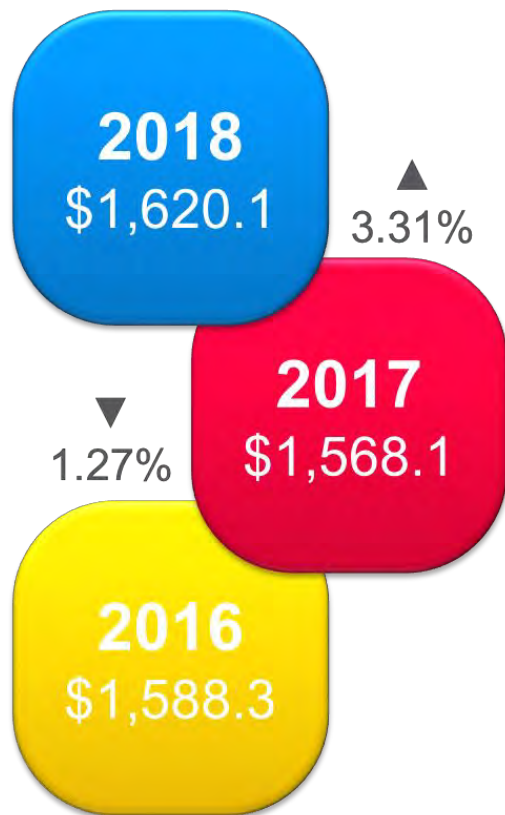
SINGAPORE INTERNATIONAL 100



SINGAPORE INTERNATIONAL 100

Top 50 Internationalised SMEs

Aggregated Turnover (SGD'000,000)



	2013	2014	2015	2016	2017	2018
SEA	28.1%	44.7%	32.7%	39.9%	33.2%	41.8%
China	14.0%	16.3%	9.8%	13.7%	10.5%	13.7%
India	22.3%	8.4%	7.5%	11.3%	15.8%	13.3%
America	4.2%	4.1%	6.0%	6.7%	6.3%	12.7%



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**MEDIA CONFERENCE
08 MARCH 2018**

CO-PRODUCER

MR LIM TZE-YUEN

Partner, Assurance

EY

CO-PRODUCER





THE 31ST SINGAPORE 1000 & SME 1000 INCORPORATING SINGAPORE INTERNATIONAL 100

AWARDS CEREMONY
09 MARCH 2018

AWARDS CEREMONY

“Chrysalis”

Friday, 09 March 2018, 5.30pm
The Grand Ballroom
The Ritz-Carlton Millenia Singapore

Guest-of-Honour
DR KOH POH KOON
Senior Minister for Trade
Ministry for Trade and Industry

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