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SINGAPORE 1000 & SINGAPORE SME 1000 2011

incorporating **SINGAPORE INTERNATIONAL 100**

:: MEDIA CONFERENCE :: 20 JANUARY 2011

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KEY TRENDS & STATISTICS

SINGAPORE 1000 & SME 1000 :: 2011 EDITIONS

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24th Ranking Edition



24th Directory Edition



24th CD-Rom Edition

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WHAT'S NEW



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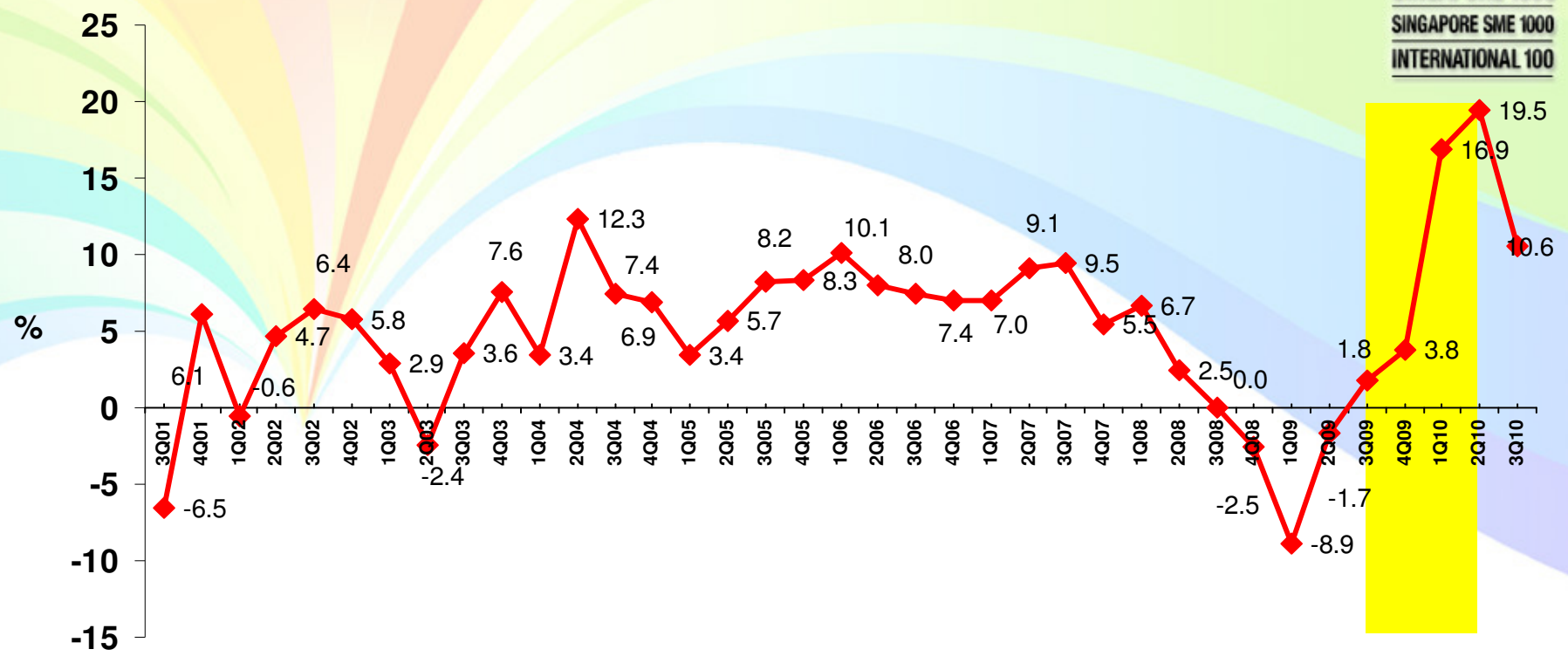
- : Singapore SME 1000 Rankings**
- : To recognise the growing importance of SMEs to the Nation**
- : Revised the Ranking Definition of SME – Sales/Turnover of less than SG\$100 million (formally less than SG\$80 million)**
- : Now the most comprehensive annual audit of the large corporations vis-à-vis the SMEs**
- : Reviewed the Audited Financial Returns of more than 37,000 companies**
- : Period Ranked: 01 June 2009 – 31 May 2010**
- : Period was tail end of the recession and into the start of the recovery phase for the Singapore economy**



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YEAR-ON-YEAR STATISTICS :: GROSS DOMESTIC PRODUCT (GDP) (at 2000 market prices)

Ranking Period:
1 June 2009 – 31 May 2010
(3Q2009 – 2Q2010)





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SINGAPORE 1000 & SME 1000 :: ANALYSIS



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SINGAPORE 1000 & SME 1000 :: 2011 RANKING *incorporating Singapore International 100*

S1000 VS SME 1000 :: PROFIT MARGIN COMPARISON

INDUSTRY	AVERAGE PROFIT MARGIN (%)	
	S1000	SME 1000
COMMERCE-RETAIL	5.30	2.82
COMMERCE-WHOLESALE	2.80	3.90
CONSTRUCTION	7.50	8.62
ELECTRICITY/GAS/WATER	39.76	7.21
FINANCE	21.82	20.59
HOLDINGS	31.44	26.23
HOSPITALITY / F&B	14.72	5.66
INFORMATION & COMMUNICATIONS	6.46	4.24
MANUFACTURING	7.16	6.56
PROPERTY	29.22	22.08
SERVICES	9.85	5.54
TRANSPORT/STORAGE	7.57	7.68
Overall	9.22	8.13

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S1000 VS SME 1000 :: DP CREDIT RATING



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DP Credit Rating Singapore 1000		No of Companies	%	%
Investment Grade	DP1	180	18.0	71.7
	DP2	116	11.6	
	DP3	162	16.2	
	DP4	259	25.9	
High Yield	DP5	191	19.1	24.2
	DP6	51	5.1	
High Risk	DP7	15	1.5	4.1
	DP8	26	2.6	
TOTAL		1000	100.0	100.0

DP Credit Rating Singapore SME 1000		No of Companies	%	%
Investment Grade	DP1	87	8.7	37.0
	DP2	65	6.5	
	DP3	67	6.7	
	DP4	151	15.1	
High Yield	DP5	243	24.3	44.5
	DP6	202	20.2	
High Risk	DP7	79	7.9	18.5
	DP8	106	10.6	
TOTAL		1000	100.0	100.0

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SINGAPORE 1000 2011 PERFORMANCE

BUSINESS CLASSIFICATION	No. Of Companies			Absolute Profit Companies			Absolute Turnover Companies		
	Total No Of Companies		% chg from Prev	Absolute Profits SGD'000		% chg from Prev	Absolute Turnover SGD'000		% chg from Prev
	Curr	Prev	(+/-)	Curr	Prev	(+/-)	Curr	Prev	(+/-)
CMCE-RETAIL	27	30	(10.00)	773,563	646,818	19.60	12,266,068	12,285,217	(0.16)
WHOLESALE	384	371	3.50	23,783,018	6	49.11	938,113,313	6	(14.23)
CONSTRUCTION	51	46	10.87	2,018,201	897,311	124.92	23,364,976	17,013,339	37.33
ER	16	16	NA	6,804,992	1,974,289	244.68	27,774,698	35,720,709	(22.24)
FINANCE	40	40	NA	13,221,768	7	1.28	72,894,580	66,349,773	9.86
HOLDINGS	57	47	21.28	12,283,327	8,666,841	41.73	74,019,095	74,600,843	(0.78)
F&B	9	11	(18.18)	373,957	2,657,522	(85.93)	2,681,406	4,032,233	(33.50)
INFO & COMMS	32	34	(5.88)	6,683,485	8,316,858	(19.64)	57,699,362	48,630,729	18.65
G	184	192	(4.17)	19,384,831	0	42.74	185,005,870	174,650,435	5.93
PROPERTY	47	44	6.82	9,486,352	8	(11.74)	31,075,549	25,136,530	23.63
SERVICES	46	48	(4.17)	4,907,479	5,602,955	(12.41)	68,178,153	57,695,604	18.17
TRP/STORAGE	107	121	(11.57)	10,786,537	4	(20.47)	121,952,798	135,882,255	(10.25)
Total	1,000	1,000	NA	9	9	15.52	1,615,025,867	3	(7.49)



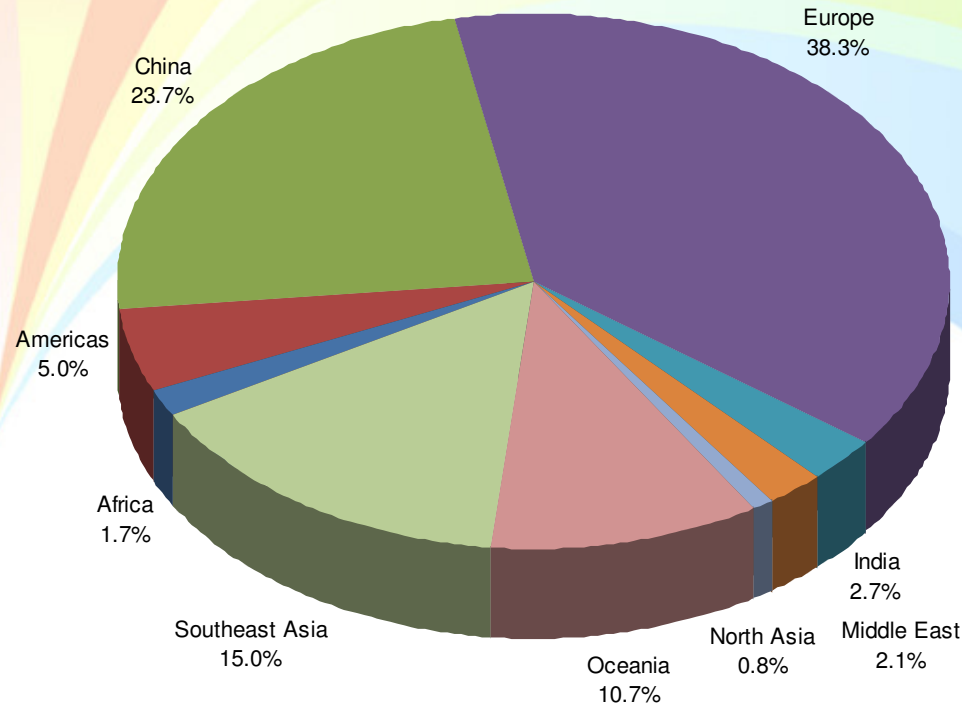
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TOP 100 COMPANIES BY OVERSEAS SALES/ TURNOVER BREAKDOWN OF OVERSEAS SALES/ TURNOVER BY MARKETS



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24th ANNUAL SINGAPORE 1000 & SME 1000
incorporating **SINGAPORE INTERNATIONAL 100 :: AWARDS**

Friday, 21 January 2011 :: 6 PM
THE GRAND BALLROOM, THE RITZ-CARLTON, MILLENIA SINGAPORE

GUEST-OF-HONOUR

MR LEE YI SHYAN
MINISTER OF STATE
MINISTRY OF TRADE & INDUSTRY

“KALEIDOSCOPE”

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QUESTIONS & ANSWERS

THANK YOU!



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SEE YOU FOR THE 25TH ANNUAL SINGAPORE 1000, SME 1000 & INTERNATIONAL 100 RANKINGS & AWARDS



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